

## BALANCE SHEET AT 31 JANUARY 2015

<b>ASSETS</b>	Dollars
Available	511.897.859,28
Public Securities	415.358.239,73
Outstanding Credits on Financial Intermediación – Financial Sector	161.203.641,09
Outstanding Credits on Financial Intermediación – Non Financial Sector	2.215.997.351,82
Diverse Credits	12.488.081,13
Non-Performing Credits on Financial Intermediación	10.047.760,20
Investments	48.613.434,90
Usable Assets	24.341.070,25
Deferred Charges	1.206.452,09
<b>Total Assets</b>	<b>3.401.153.890,49</b>

<b>LIABILITIES</b>	Dollars
Obligations on Financial Intermediación – Financial Sector	813.343.139,29
Obligations on Financial Intermediación – Non Financial Sector	2.210.231.506,77
Diverse Obligations	16.922.727,82
Provisions and Previsions	15.422.241,18
<b>Total Liabilities</b>	<b>3.055.919.615,06</b>
<b>NET EQUITY</b>	<b>345.234.275,43</b>
Paid- In Capital and Secondary Capital	116.303.219,11
Non Capitalized Contributions	75.540.431,85
Net Equity Adjustments	3.761.729,09
Reserves	69.883.473,73
Retained Earnings	72.752.783,44
<b>NET INCOME</b>	<b>6.992.638,21</b>
Income	7.613.614,33
Less: Income tax	620.976,12
<b>Total Liabilities and Net Equity</b>	<b>3.401.153.890,49</b>

<b>TOTAL CONTINGENT ACCOUNTS</b>	<b>254.258.875,88</b>
<b>TOTAL ORDER ACCOUNTS</b>	<b>3.241.261.964,49</b>

<b>LOSSES</b>	Dollars
From Obligations on Financial Intermediación – Financial Sector	2.051.350,05
From Obligations on Financial Intermediación – Non Financial Sector	10.106.748,37
From valuation of financial assets and liabilities in foreign currency	107.977.247,68
Constitution of Provisions	6.124.834,05
Losses from Services	535.721,90
Other Operational Losses	42.308.572,86
Extraordinary loss	2.505,01
Adjustments to Results	11.108,40
<b>Year Earnings</b>	<b>6.992.638,21</b>
<b>TOTAL</b>	<b>176.110.726,53</b>

<b>INCOME</b>	Dollars
From Outstanding Credits on Financial Intermediación – Financial Sector	3.495.206,94
From Outstanding Credits on Financial Intermediación – Non Financial Sector	20.377.957,59
Non-performing on financial Intermediación Loans	28.790,50
From Valuation of financial assets and liabilities in foreign currency	109.020.802,80
From Income and quoting differences of public and private securities	0,00
Dissatisfacting Provisions	4.796.553,14
Income from Services	2.674.811,84
Other Operational Income	35.583.008,87
Extraordinary Income	133.594,85
Adjustments to Results	0,00
<b>TOTAL</b>	<b>176.110.726,53</b>